

-Translation-

Minutes of the Extraordinary General Meeting of Shareholders No.1/2021

Date, time and place of the Meeting

The Extraordinary General Meeting of Shareholders No. 1/2021 of Beryl 8 Plus Company Limited (the “Company”) was held through electronic means (E-Meeting) in compliance with the Emergency Decree on Meetings held via Electronic Means B.E. 2563 (2020) and other related rules and regulations on Thursday, May 27, 2021 at 09.00 a.m. at the Company’s Head Office, located at 33/4 the 9th Tower Grand Rama 9 Building (Tower B), 19th Floor, Rama 9 Road, Huai Khwang, Bangkok 10310.

Directors attending the Meeting

- | | |
|-----------------------------------|----------------------|
| 1) Mr. Chatchaval Jiaravanon | Chairman |
| 2) Mr. Threekwan Bunnag | Independent Director |
| 3) Mr. Chatrapee Tantixalerm | Independent Director |
| 4) Mr. Udomsakdi Apichatthanapath | Independent Director |
| 5) Mr. Apisek Tewinpagti | Director |
| 6) Mr. Vasin Srisukri | Director |

Directors absent from the Meeting due to prior commitments

- | | |
|-------------------------------|----------|
| 1) Mr. Karn Punyacharoensin | Director |
| 2) Dr. Nithinart Sinthudeacha | Director |
| 3) Mr. Sean Player Wolfman | Director |

Other attendants

- | | |
|----------------------------------|--------------------------------------------------------|
| 1) Mrs. Supattra Simtharakaew | Chief Financial and Accounting Office |
| 2) Ms. Suthang Khonsilpa | Financial Advisor, Trinity Securities Co., Ltd. |
| 3) Mr. Apichat Sangchandr | Financial Advisor, Trinity Securities Co., Ltd. |
| 4) Ms. Nongnapat Tanunchaiwatana | Financial Advisor, Trinity Securities Co., Ltd. |
| 5) Ms. Patsiri Sornsongkram | Financial Advisor, Trinity Securities Co., Ltd. |
| 6) Ms. Warisara Piyarat | Financial Advisor, Trinity Securities Co., Ltd. |
| 7) Mr. Teerasak Petchpaibool | Legal Advisor, Hunton Andrews Kurth (Thailand) Limited |
| 8) Mr. Peerapong Pornpipatkul | Legal Advisor, Hunton Andrews Kurth (Thailand) Limited |
| 9) Mr. Patcharapol Wantamane | Legal Advisor, Hunton Andrews Kurth (Thailand) Limited |
| 10) Ms. Unchalee Inthamrong | Company Secretary |

The Meeting Facilitator explained the voting method and vote counting for each agenda item to the shareholders attending the Meeting as follows:

1. As this Meeting is being held through electronic means (E-Meeting), therefore; when the shareholders or proxies have been admitted to join the meeting room, please verify your identity by turning on your video camera, type your name and scan the QR Code on the screen or if not convenient, please click the link in the chat room to allow the Company's staff to record the shareholders or proxies' identity verification.
2. In casting votes, a shareholder shall have one vote for each share held, therefore; a shareholder shall be entitled to the number of votes equivalent to the number of shares held by such shareholder or by a proxy grantor.
3. After presenting the details of each agenda item, the shareholders will be requested to cast a vote by scanning the QR Code on the screen or if not convenient, the shareholders may cast a vote by clicking the link in the chat room sent by the Company and press a voting button, agree or disagree or abstain. In the case where the shareholders do not press any button to cast a vote, it shall be deemed that the shareholders agree with such agenda item.
4. Vote-counting is required for the following agenda items.
 - Agenda 2, 8, 10 and 11 require a resolution of a majority vote of the total number of votes of the shareholders present and entitled to vote.
 - Agenda 3, 4, 5, 6, and 7 require a resolution of not less than three-fourths (3/4) of the total number of votes of the shareholders present and entitled to vote.
 - Agenda 9 requires a resolution of not less than two-thirds (2/3) of the total number of votes of the shareholders present.
5. The Company will announce to the Meeting the voting results which will be divided into agree, disagree and abstain by displaying the shareholders' votes as percentage as required for each agenda item. The votes of each agenda may not be equal as some shareholders or proxies may attend the meeting later or leave the meeting.

The Meeting commenced at 09.00 a.m.

Mr. Chatchaval Jiaravanon, the Chairman of the Board of Directors who presided over the Meeting (“Chairman”) declared the Meeting duly convened and informed the Meeting that currently, the

Company has a registered capital of 34,655,200 Baht divided into 346,552 ordinary shares. There were 15 shareholders and proxies attending the Meeting, representing 273,977 shares or 79.06 of the Company's total number of shares sold, which constituted a quorum in accordance with Article 17 of the Company's Articles of Association stipulating that a quorum shall be constituted when the shareholders or proxies collectively holding shares not less than one-fourths (1/4) of the total number of issued shares of the Company with at least one (1) shareholder representing Group A attending the Meeting.

The Chairman assigned Ms. Unchalee Inthamrong, Company Secretary, to be the Meeting Facilitator (**"Meeting Facilitator"**) to present the details of the following agenda items to the Meeting for further consideration.

Agenda 1 The matters to be informed by the Chairman

The Chairman informed the Meeting that with the Company's deep concerns about the risks posed by the spread of Coronavirus Disease 2019 (COVID-19), this shareholders' meeting was therefore being held through electronic means to minimize the risk of the spread of COVID-19 for the Company's shareholders.

Resolution

This agenda is the matter for acknowledgement, therefore; voting is not required.

Agenda 2 To consider and certify the Minutes of the 2021 Annual General Meeting of Shareholders

The Chairman asked the Meeting Facilitator to present the details of this agenda to the Meeting.

The Facilitator informed the Meeting that the 2021 Annual General Meeting of Shareholders was held on April 28, 2021 and the minutes of the 2021 Annual General Meeting of Shareholders had been prepared within 14 days after the date of the meeting. The Board of Directors was of the opinion that the minutes of the meeting had been accurately taken and therefore deemed appropriate to propose to the Extraordinary General Meeting of Shareholders to certify the minutes of the 2021 Annual General Meeting of Shareholders, which was previously delivered to all shareholders, as detailed in Attachment No.1.

The Chairman then invited the shareholders to raise questions or express their opinions. Since no further questions or suggestions were made, the Chairman proposed to the Meeting to consider and certify the 2021 Annual General Meeting of Shareholders.

Resolution

The Meeting duly considered and unanimously resolved to certify the Minutes of the 2021 Annual General Meeting of Shareholders held on April 28, 2021, the voting results of which are as follows:

Votes	Number of Votes Cast (1 share = 1 Vote)	Percentage of voting rights exercised by the shareholders present and entitled to vote
Approved	273,977	100.0000
Disapproved	0	0.0000
Abstained	0	0.0000
Total	273,977	100.0000

Remarks: The resolution for this agenda item requires a majority vote of the total number of votes of the shareholders present and entitled to vote.

Agenda 3 To approve the Company’s conversion from a limited company to a public limited company

The Chairman assigned the Legal Advisor from Hunton Andrews Kurth (Thailand) Limited, to explain the details of the Company’s conversion from a limited company to a public limited company to the Meeting.

The Legal Advisor informed the Meeting that it has been the Company’s intention to convert from a limited company to a public limited company to raise additional capital by issuing and offering its ordinary shares for sale in its initial public offering (IPO) and having its shares listed on the Market of Alternative Investment (MAI). In order to meet the listing criteria specified in the Securities and Exchange Act B.E. 2535 (1992), including any amendments thereto, (“**Securities and Exchange Act**”) as well as other laws and regulations relating to the IPO and listing the Company’s shares on MAI, the Company deemed it necessary to convert the Company from a limited company to a public limited company.

Pursuant to the Public Limited Companies Act, B.E. 2535 (1992) (including any amendments thereto) (“**Public Limited Companies Act**”), the conversion of a private limited company to a public limited company must be passed by a special resolution in compliance with the Civil and Commercial Code. After the Registrar’s acceptance of the registration for conversion to a public limited company in compliance with the Public Limited Companies Act, such limited company shall cease to exist in accordance with the Civil and Commercial Code. As a result, the converted public limited company shall be entitled to all assets, liabilities, rights and responsibilities of the former private limited company.

In this regard, the person assigned by the Board of Directors to proceed with the registration of the amendments to the Company’s Memorandum of Association with the Department of Business Development,

the Ministry of Commerce, shall have the power to change or add certain wording in order to comply with the Registrar's orders, as well as the authority to take any necessary or relevant actions in order to complete the registration.

The Board of Directors duly considered and deemed it appropriate to propose to the Extraordinary General Meeting of Shareholders to approve the Company's conversion from a limited company to a public limited company.

The Meeting Facilitator then invited the shareholders to raise questions or express their opinions. Since no further questions or suggestions were made, the Meeting Facilitator proposed to the Meeting to approve the Company's conversion from a limited company to a public limited company.

Resolution

The Meeting duly considered and unanimously resolved to approve the Company's conversion from a limited company to a public limited company and related authorization, as proposed. The voting results of this agenda are as follows:

Votes	Number of Votes Cast (1 share = 1 Vote)	Percentage of voting rights exercised by the shareholders present and entitled to vote
Approved	273,977	100.0000
Disapproved	0	0.0000
Abstained	0	0.0000
Total	273,977	100.0000

Remarks: The resolution for this agenda item requires not less than three-fourths (3/4) of the total number of votes of the shareholders present and entitled to vote.

Agenda 4 To approve the amendments to the Company's Memorandum of Association with regard to the Company's name, objectives and par value, to be in accordance with the Company's conversion from a limited company to a public limited company

The Chairman assigned the Legal Advisor to explain the details of the amendments to the Company's Memorandum of Association to the Meeting.

The Legal Advisor, informed the Meeting that the Company was required to have its Memorandum of Association amended in order to be in accordance with the Company's conversion from a limited company

to a public limited company by changing the Company's name, objectives and par value, the details of which are as follows:

- (1) To change the Company's name in the Company's Memorandum of Association as follows:
"Clause 1 Company Name in English "Beryl 8 Plus Public Company Limited"
- (2) To add the following statement to Clause 2 of the Company's Memorandum of Association.
"Clause 2 The Company intends to offer its shares for sale to the public."
- (3) To amend the Company's objectives, as detailed in the draft objectives consisting of 50 items and to Clause 3 of the Company's Memorandum of Association as follows:
"Clause 3 The Company's objectives consist of 50 items, as detailed in the attached Bor Mor Jor 002 Form." as per Attachment No. 3 of the Notification of the Meeting.
- (4) To change the par value of the Company's ordinary shares from 100 Baht per share to 0.50 Baht per share resulting in an increase in the number of the Company's shares from 346,552 shares to 69,310,400 shares, divided into 69,310,400 ordinary shares, all of which have been fully paid.
- (5) The Company's Head Office is located in Bangkok.

In this regard, the person assigned by the Board of Directors to proceed with the registration of the amendments to the Company's Memorandum of Association with the Department of Business Development, the Ministry of Commerce, shall have the power to change or add certain wording in order to comply with the Registrar's orders, as well as the authority to take any necessary or relevant actions in order to complete the registration.

The Board of Directors' Meeting duly considered and deemed it appropriate propose to the Extraordinary General Meeting of Shareholders to approve the amendments to the Company's Memorandum of Association with regard to the Company's name, objectives and par value, to be in accordance with the Company's conversion from a limited company to a public limited company and any related designation or authorization.

The Meeting Facilitator then invited the shareholders to raise questions or express their opinions. Since no further questions or suggestions were made, the Meeting Facilitator proposed to the Meeting to approve the amendments to the Company's Memorandum of Association with regard to the Company's name,

objectives and par value, to be in accordance with the Company's conversion from a limited company to a public limited company.

Resolution

The Meeting duly considered and unanimously resolved to approve the amendments to the Company's Memorandum of Association with regard to the Company's name, objectives and par value, to be in accordance with the Company's conversion from a limited company to a public limited company and any related designation or authorization, as proposed. The voting results of this agenda are as follows:

Votes	Number of Votes Cast (1 share = 1 Vote)	Percentage of voting rights exercised by the shareholders present and entitled to vote
Approved	273,977	100.0000
Disapproved	0	0.0000
Abstained	0	0.0000
Total	273,977	100.0000

Remarks: The resolution for this agenda item requires not less than three-fourths (3/4) of the total number of votes of the shareholders present and entitled to vote.

Agenda 5 To approve the amendments to the Company's Articles of Association, to be in accordance with the Company's conversion from a limited company to a public limited company and in compliance with relevant securities and exchange laws

The Chairman assigned the Legal Advisor to explain the details of the amendments to the Company's Articles of Association to the Meeting.

The Legal Advisor informed the Meeting that the Company would like to amend the Company's Articles of Association by revoking the original regulations and adopting the draft new regulations which had been prepared in compliance with the Public Limited Companies Act as well as other relevant securities and exchange laws, and including 47 clauses, as shown in Attachment No. 3 of the Notification of the Meeting.

The Company's seal, as shown in the Company's Articles of Association, would be changed in accordance with the Company's conversion from a limited company to a public limited company.

In this regard, the person assigned by the Board of Directors to proceed with the registration of the amendments to the Company's Memorandum of Association with the Department of Business Development, the Ministry of Commerce, shall have the power to change or add certain wording in order to comply with

the Registrar's orders, as well as the authority to take any necessary or relevant actions in order to complete the registration.

The Board of Directors duly considered and resolved to approve the amendments to the Company's Articles of Association, to be in accordance with the Company's conversion from a limited company to a public limited company and in compliance with relevant securities and exchange laws.

The Meeting Facilitator then invited the shareholders to raise questions or express their opinions. Since no further questions or suggestions were made, the Meeting Facilitator proposed to the Meeting to approve the amendments to the Company's Articles of Association, to be in accordance with the Company's conversion from a limited company to a public limited company and in compliance with relevant securities and exchange laws.

Resolution

The Meeting duly considered and unanimously resolved to the amendments to the Company's Articles of Association, to be in accordance with the Company's conversion from a limited company to a public limited company and in compliance with relevant securities and exchange laws, which included 47 clauses, as proposed as well as related authorization. The voting results of this agenda are as follows:

Votes	Number of Votes Cast (1 share = 1 Vote)	Percentage of voting rights exercised by the shareholders present and entitled to vote
Approved	273,977	100.0000
Disapproved	0	0.0000
Abstained	0	0.0000
Total	273,977	100.0000

Remarks: The resolution for this agenda item requires not less than three-fourths (3/4) of the total number of votes of the shareholders present and entitled to vote.

Agenda 6 To approve the increase of the Company's registered capital by 15,344,800 Baht from the current registered capital of 34,655,200 Baht, totaling 50,000,000 Baht by issuing 30,689,600 newly-issued ordinary shares at the par value of 0.50 Baht per share

The Chairman assigned the Legal Advisor to explain the details of the increase of the Company's registered capital to the Meeting.

The Legal Advisor informed the Meeting that the Company has sent a notification to the shareholders informing that the Company was required to increase its registered capital by 15,344,800 Baht from the current registered capital of 34,655,200 Baht, totaling 50,000,000 Baht by issuing 30,689,600 newly-issued ordinary shares at the par value of 0.50 Baht per share in order to be in accordance with the Company's conversion from a limited company to a public limited company. There were a number of shareholders who raised a question regarding the increase of the Company's newly-issued ordinary shares.

Mr. Apisek Tewinpagti, one of the Company's shareholders, informed the Meeting that Mr. Apisek Tewinpagti and a number of shareholders who were not directors or executives of the Company had consulted with the Company's Financial Advisor and Legal Advisor and came up with the following suggestions to be proposed to the Meeting for consideration.

The increase of the Company's registered capital in accordance with the resolution passed by the Board of Directors was deemed appropriate. Nevertheless, the shareholders have expressed their intention to increase the Company's registered capital more than what had been originally proposed in order to have more newly-issued ordinary shares to be offered for sale to the public, which would result in a decrease in the par value per share and consequently the Company's fund raising would become more attractive to the investors, particularly to the retail investors. The increase of the Company's registered capital would also allow an increase in its working capital. In addition, having the Company's shares listed on the secondary market or the Market for Alternative Investment (MAI), would result in greater stock liquidity of the Company, which would benefit the shareholders and the Company in the long term.

Therefore, the Company would like to propose to the Chairman to consider proposing to the Meeting for approval of the increase of the Company's registered capital by 65,344,800 Baht from the current registered capital of 34,655,200 Baht, totaling 100,000,000 Baht by issuing 130,689,600 newly-issued ordinary shares at the par value of 0.50 Baht per share instead of what was previously specified in the Notification of the Meeting.

The Legal Advisor informed the Meeting that the person assigned by the Board of Directors to proceed with the registration of the amendments to the Company's Memorandum of Association with the Department of Business Development, the Ministry of Commerce, shall have the power to change or add certain wording in order to comply with the Registrar's orders, as well as the authority to take any necessary or relevant actions in order to complete the registration.

The Meeting Facilitator then invited the shareholders to raise questions or express their opinions. Since no further questions or suggestions were made, the Meeting Facilitator proposed to the Meeting to approve the increase of the Company's registered capital as mentioned above.

Resolution

The Meeting duly considered and unanimously resolved to approve the increase of the Company's registered capital by 65,344,800 Baht from the current registered capital of 34,655,200 Baht, totaling 100,000,000 Baht by issuing 130,689,600 newly-issued ordinary shares at a par value of 0.50 Baht per share and related authorization as proposed. The voting results of this agenda are as follows:

Votes	Number of Votes Cast (1 share = 1 Vote)	Percentage of voting rights exercised by the shareholders present and entitled to vote
Approved	273,977	100.0000
Disapproved	0	0.0000
abstained	0	0.0000
Total	273,977	100.0000

Remarks: The resolution for this agenda item requires not less than three-fourths (3/4) of the total number of votes of the shareholders present and entitled to vote.

Agenda 7 To approve the amendments to Clause 4 of the Company's Memorandum of Association to be in accordance with the increasing of the Company's registered capital.

The Chairman assigned the Legal Advisor to explain the details of the amendments to the Company's Memorandum of Association to the Meeting.

The Legal Advisor informed the Meeting that in order to be in accordance with the increase of the Company's registered capital, as indicated in Agenda 6 above, the Company was required to amend Clause 4 of the Company's Memorandum of Association as follows:

“Clause 4.	Registered Capital	100,000,000 Baht	(One hundred million Baht)
	Divided into:	200,000,000 Shares	(Two hundred million shares)
	Value per share	0.50 Baht	(Fifty satang)
	Divided into:		
	Ordinary shares	200,000,000 shares	(Two hundred million shares)
	Preferred Shares	- share	(- share)”

In this regard, the person assigned by the Board of Directors to proceed with the registration of the amendments to the Company's Memorandum of Association with the Department of Business Development, the Ministry of Commerce, shall have the power to change or add certain wording in order to comply with the Registrar's orders, as well as the authority to take any necessary or relevant actions in order to complete the registration.

The Board of Directors duly considered and deemed it appropriate to propose to the Meeting to approve the amendments to Clause 4 of the Company's Memorandum of Association to be in accordance with the increasing of the Company's registered capital.

The Meeting Facilitator then invited the shareholders to raise questions or express their opinions. Since no further questions or suggestions were made, the Meeting Facilitator proposed to the Meeting to approve the amendments to Clause 4 of the Company's Memorandum of Association to be in accordance with the increasing of the Company's registered capital.

Resolution

The Meeting duly considered and unanimously resolved to approve the amendments to Clause 4 of the Company's Memorandum of Association to be in accordance with the increasing of the Company's registered capital as indicated in Agenda 6 above and related authorization as proposed. The voting results of this agenda are as follows:

Votes	Number of Votes Cast (1 share = 1 Vote)	Percentage of voting rights exercised by the shareholders present and entitled to vote
Approved	273,977	100.0000
Disapproved	0	0.0000
abstained	0	0.0000
Total	273,977	100.0000

Remarks: The resolution for this agenda item requires not less than three-fourths (3/4) of the total number of votes of the shareholders present and entitled to vote.

Agenda 8 To approve the allocation of the Company's newly-issued ordinary shares

The Chairman assigned the Legal Advisor to explain the details of the allocation of the Company's newly-issued ordinary shares to the Meeting.

The Legal Advisor informed the Meeting that the Company had sent a notification of the Meeting informing the increase of the Company's registered capital by 15,344,800 Baht from the current registered capital of 34,655,200 Baht, totaling 50,000,000 Baht by issuing 30,689,600 newly-issued ordinary shares at the par value of 0.50 Baht per share, therefore; the Company would like to propose to the Meeting to approve the allocation of the maximum number of 30,689,600 newly-issued ordinary shares at the par value of 0.50 Baht as follows:

- (1) To consider and approve the allocation of 5,689,600 newly-issued ordinary shares of the Company at the par value of 0.50 Baht to be offered for sale to the existing shareholders in proportion to their current shareholding (Rights Offering).
- (2) To consider and approve the allocation of 25,000,000 newly-issued ordinary shares of the Company at the par value of 0.50 Baht per share to be offered for sale in its Initial Public Offering

Pursuant to the resolution on Agenda 6 passed by the Meeting to approve the increase of the Company's registered capital by 65,344,800 Baht from the current registered capital of 34,655,200 Baht, totaling 100,000,000 Baht by issuing 130,689,600 newly-issued ordinary shares at the par value of 0.50 Baht per share, the reason of which has previously been mentioned, the Company therefore would like to propose to the Meeting to approve the allocation of the maximum number of 130,689,600 newly-issued ordinary shares of the Company at the par value of 0.50 Baht per share as follows:

- (1) To consider and approve the allocation of 80,689,600 newly-issued ordinary shares of the Company at the par value of 0.50 Baht to be offered for sale to the existing shareholders in proportion to their current shareholding (Rights Offering).

80,689,600 newly-issued ordinary shares of the Company would be allocated for offering for sale to the existing shareholders in proportion to their current shareholding (Rights Offering) at the par value of 0.50 Baht, at the allocation rate of 0.8589756 existing shares per one (1) newly-issued ordinary share with the purchase period between June 7 -17, 2021 (9 business days). Such offering of newly-issued ordinary shares for sale must be completed prior to the submission of the application for permission to issue and offer the Company's securities for sale to the public and relevant documents to the Securities and Exchange Commission ("SEC") and the Market for Alternative Investment ("MAI"). In this regard, the shareholders whose names appear in the Company's register book as of May 27, 2021, shall be entitled to the allocation of the newly-issued ordinary shares to the existing shareholders of the Company.

In the event that there are fractional shares that are decimal places arising from the calculation, the decimal portion of more than 0.5 shall be rounded up to 1 share and that of less than 0.5 shall be subtracted. In the event that there are missing or remaining shares exceeding 80,689,600 shares after completion of the calculation of the Company's increased registered capital, the shares held by the Company's major shareholder, Mr. Apisek Tewinpagti, shall be subtracted or increased.

In the case where there are any remaining newly-issued ordinary shares after the first-round allocation to the existing shareholders in proportion to their shareholding, such remaining shares would be allocated to the existing shareholders who have expressed their intention to oversubscribe for the shares in excess of their rights at the same price. Such allocation of the remaining newly-issued ordinary shares would be carried out until there are no newly-issued ordinary shares remaining or no shareholder subscribes for such remaining newly-issued ordinary shares. However, should there still be any remaining newly-issued ordinary shares of the Company from such allocation to the existing shareholders, the Company may consider disposing the remaining shares at the next shareholders' meeting and shall not allocate the remaining shares to specific persons (private placement).

The aforementioned allocation of shares in excess of the shareholders' rights in any cases shall not cause any shareholders who oversubscribe for the newly-issued ordinary shares in excess of their rights to hold the Company's shares in a manner that violates the restrictions on alien shareholding as specified in the Draft Articles of Association in accordance with Agenda 5 above, which allow aliens to hold shares not more than 49% of the Company's total number of shares sold.

The Company would inform the persons whose names appear in the Company's register book as of May 27, 2021 of the payment method for the subscription for the newly-issued ordinary shares and other details as indicated in the Notification of subscription rights for the newly-issued ordinary shares of the Company which would be delivered by registered post on May 28, 2021 as well as via electronic mail, as per the Company's information available on May 27, 2021.

(2) To consider and approve the allocation of 50,000,000 newly-issued ordinary shares of the Company at the par value of 0.50 Baht per share in its Initial Public Offering (IPO).

The maximum number of 50,000,000 newly-issued ordinary shares of the Company at the par value of 0.50 Baht per share would be allocated for offering for sale in its Initial Public Offering (IPO).

The Company had previously sent the Notification to the shareholders informing that Mr. Apisek Tewinpagti, one of the Company's shareholders and/or other juristic persons determined by Mr. Apisek

Tewinpagti might offer the maximum number of 5,000,000 newly-issued ordinary shares held by them to offer for sale to the public together with those of the Company as indicated in (2) which will be carried out in compliance with the laws and notifications of related regulatory agencies.

In this regard, the Company would like to inform the Meeting that Mr. Apisek Tewinpagti had no intention to offer the newly-issued ordinary shares held by him and and/or other juristic persons determined by Mr. Apisek Tewinpagti for sale to the public together with those of the Company.

Therefore, the Company would allocate the maximum number of 50,000,000 newly-issued ordinary shares at the par value of 0.050 Baht per share for offering for sale in its Initial Public Offering (IPO)

In allocating the Company's ordinary shares as mentioned in (1) and (2) above, the Company deemed it appropriate to propose to the Meeting to approve designation of the Board of Directors or the Executive Committee to have the power to take any necessary actions relating to the allocation, offering for sale or selling the Company's newly-issued ordinary shares in order to complete the process, including, but not limited to the following:

- a) offering for sale or selling newly-issued ordinary shares, in whole or in part, which may be offered for sale or sold once in full amount, or divided into amounts to be offered for sale or sold from time to time;
- b) determining and/or changing the details or conditions relating to the offering for sale or selling of newly-issued ordinary shares, such as person(s), juristic person(s) or investor(s) whom the Company wishing to offer for sale, the structure of the final offering, the offering price, offering period, offering method, domestic or international offering;
- c) appointing securities distributors, securities or assets custodians and/or other related advisors;
- d) contacting, negotiating, making, editing, changing and/or signing contracts, obligations, certifying, reporting and/or relevant documents, requesting permission to provide information, submitting evidence documents to SEC, the Market for Alternative Investment (MAI), organizations, agencies or other service providers involved in issuing and offering for sale or selling newly-issued ordinary shares of the Company and have the authority to take any necessary and appropriate actions relating to such allocation of newly-issued ordinary shares.

In the case where the Company deems it appropriate to allocate the newly-issued ordinary shares in (2) to its patrons, persons with whom the Company, the Company's or its subsidiary's directors and/or the Company's or its subsidiary's employees have a relationship, the criteria, conditions and other details with

regard to the allocation of the Company's newly-issued ordinary shares to the aforementioned persons shall be at the discretion of the Board of Directors and/or the Nomination and Remuneration Committee (as the case may be), who have the power to consider as they deem appropriate in compliance with the laws and notifications of related regulatory agencies, including but not limited to the Capital Market Advisory Board's Notification No. TorJor. 40/2557 Re: Distribution of newly-issued shares and share warrants by issuer (including any amendment thereto), SEC's Circular No. Kor Lor Tor. JorTor. (Wor) 26/2560 Re: Rehearsal for the understanding concerning the Notification of the limit of the IPO share allocation to patrons and related persons who have a relationship with the issuing company dated July 12, 2017, SEC's Circular No. Kor Lor Tor. JorKor (Wor) 13/2561 Re: Rehearsal for the understanding concerning the notification of the limit of the IPO share allocation to patrons and related persons who have a relationship with the issuing company (No. 2) dated September 7, 2018 and the Capital Market Advisory Board's Notification No. TorJor.32/2551 Re: Offer for sale of newly-issued securities to directors or employees dated December 15, 2008 (including any amendment thereto).

In this regard, the Board of Directors duly considered and deemed it appropriate to propose to the Meeting to approve the allocation of the Company's newly-issued ordinary shares and related authorization.

The Meeting Facilitator then invited the shareholders to raise questions or express their opinions. Since no further questions or suggestions were made, the Meeting Facilitator proposed to the Meeting to approve the allocation of the Company's newly-issued ordinary shares.

Resolution

The Meeting duly considered and unanimously resolved to approve the allocation of the Company's newly-issued ordinary shares and related designation or authorization as proposed. The voting results of this agenda are as follows:

Votes	Number of Votes Cast (1 share = 1 Vote)	Percentage of voting rights exercised by the shareholders present and entitled to vote
Approved	273,977	100.0000
Disapproved	0	0.0000
abstained	0	0.0000
Total	273,977	100.0000

Remarks: The resolution for this agenda item requires a majority vote of the total number of votes of the shareholders present and entitled to vote.

Agenda 9 To consider and approve the election of the Company's directors

The Chairman asked the Meeting Facilitator to present the details of this agenda to the Meeting.

The Facilitator informed the Meeting that the resolution passed by the Meeting to approve the Company's conversion from a limited company to a public limited company in Agenda 3 has caused the term of office of the Current Board of Directors to terminate on the date of the Company's registration as a public limited company. The Public Limited Company Act stipulates that when a private limited company is transformed into a public limited company, the Company shall elect a new Board of Directors to replace the current Board of Directors and take over the business, assets, accounts, documents and other evidences of the private limited company and handover them to the new Board of Directors.

Therefore, the Company deemed it appropriate to nominate the persons whom the Nomination and Remuneration Committee had taken into consideration the nomination criteria and procedures and was of the opinion that all nominated persons had suitable qualifications and did not have the prohibited characteristics under the Public Limited Company Act, the Securities and Exchange Act B.E. 2535 (1992) and related notifications. In addition, the nominated candidates who would be elected as independent directors are the persons who would be able to give their opinions independently and in compliance with related rules and regulations, and had the qualifications of independent directors in accordance with the definition of an independent director of the Company and in compliance with the regulations specified by SEC and MAI. The profiles of the nominated candidates for the election of the Company's directors were previously delivered to the shareholders as detailed in Attachment No. 4. The list of nominated candidates are as follows:

- | | |
|-----------------------------------|--------------------------------|
| 1. Mr. Chatchaval Jiaravanon | Chairman |
| 2. Mr. Threekwan Bunnag | Director/ Independent Director |
| 3. Mr. Chatrapee Tantixalerm | Director/ Independent Director |
| 4. Mr. Udomsakdi Apichatthanapath | Director/ Independent Director |
| 5. Mr. Karn Punyacharoensin | Director |
| 6. Dr. Nithinart Sinthudeacha | Director |
| 7. Mr. Apisek Tewinpagti | Director |
| 8. Mr. Sean Player Wolfman | Director |
| 9. Mr. Vasin Srisukri | Director |

In addition, the Board of Directors would like to propose to the Meeting to approve the determination of names and number of authorized directors to sign to bind the Company as follows:

“Any two (2) of these four (4) directors (1) Mr. Apisek Tewinpagti (2) Ms. Nithinart Sinthudeacha (3) Mr. Vasin Srisukri and (4) Mr. Sean Player Wolfman jointly sign with the Company’s seal affixed.”

The Board of Directors through the Nomination and Remuneration Committee had carefully scrutinized all aspects of the Company, such as the Company's performance and business size, obligations and responsibilities of the Board of Directors and Sub-Committees and compared the remuneration rates with companies of similar size that operate in the same industry in order to determine the remuneration of the Board of Directors and Sub-Committees for the year 2021. The Board of Directors deemed it appropriate to propose to the Meeting to approve the determination of the remuneration of the Board of Directors and Sub-Committees, the details of which are as follows:

The Board of Directors	Meeting Allowance (THB/Time/Person) for the attendees
The Board of Directors <ul style="list-style-type: none"> • Chairman • Director 	50,000 30,000
The Audit Committee <ul style="list-style-type: none"> • Chairman • Member of the Audit Committee 	40,000 30,000

Remarks: Directors who receive salary shall not receive the said meeting allowance

In this regard, the Board of Directors, which excludes the conflicted directors, had carefully scrutinized the determination of the remuneration of directors in accordance with the nomination criteria and policy and held the same opinion with the Nomination and Remuneration Committee and therefore deemed it appropriate to propose to the Meeting to approve the election of the Board of Directors, the determination of names and numbers of authorized directors to sign to bind the Company and determination of the remuneration of the Board of Directors and Sub-Committees for the year 2021 as proposed.

The Meeting Facilitator then invited the shareholders to raise questions or express their opinions. Since no further questions or suggestions were made, the Meeting Facilitator therefore proposed to the

Meeting to approve the election of the Board of Directors, the determination of names and numbers of authorized directors to sign to bind the Company and the determination of the remuneration of the Board of Directors and Sub-Committees for the year 2021.

Resolution

The Meeting duly considered and unanimously resolved to approve the election of the Board of Directors, the determination of names and numbers of authorized directors to sign to bind the Company and the determination of the remuneration of the Board of Directors and Sub-Committees for the year 2021 as proposed. The voting results of this agenda are as follows:

Votes	Number of Votes Cast (1 share = 1 Vote)	Percentage of voting rights exercised by the shareholders present
Approved	273,977	100.0000
Disapproved	0	0.0000
abstained	0	0.0000
Total	273,977	100.0000

Remarks: The resolution for this agenda item requires not less than two-thirds (2/3) of the total number of votes of the shareholders present.

Agenda 10 To approve the appointment of the Company’s auditor and the determination of the audit fees for the year 2021

The Chairman asked Mrs. Supattra Simtharakaew, Chief Financial Accounting Officer, to present the details of this agenda to the Meeting.

Mrs. Supattra Simtharakaew informed the Meeting that pursuant to Section 120 of the Public Limited Company Act, a limited company converted to a public limited company must appoint the Company's auditor and determine the audit fees. Since the Company has planned to have its shares listed on MAI, the Company's auditor must be listed on the List of SEC-registered auditors. Therefore, the Company deemed it appropriate to propose the appointment of one of the auditors from EY Office Limited as the Company's auditor to perform the audit and express his/her opinion on the Company’s financial statements for the year 2021 and the determination of the audit fees for the year 2021 as follows:

Auditors of the Company for the year 2021	1. Mr. Vatcharin Pasarapongkul Certified Public Accountant No. 6660 or 2. Ms. Waraporn Prapasirikul Certified Public Accountant No. 4579 or 3. Ms. Isaraporn Wisutthiyan Certified Public Accountant No. 7480
Audit fees for the Year 2021	➤ 1,800,000 Baht, excluding other non-audit fees

In this regard, the Board of Directors' consideration was based on the recommendation of the Audit Committee and deemed it appropriate to propose to the Meeting to approve the appointment one of the following auditors from EY Office Limited as the Company's Auditor.

1. Mr. Vatcharin Pasarapongkul Certified Public Accountant No. 6660 or
2. Ms. Waraporn Prapasirikul Certified Public Accountant No. 4579 or
3. Ms. Isaraporn Wisutthiyan Certified Public Accountant No. 7480

In the case where the aforementioned auditors are unable to perform their duties, EY Office Limited shall nominate a certified auditor from EY Office Limited to perform the audit and express his/her opinion on the Company's financial statements in replacement of the aforementioned auditors. The Company determined the audit fees for the year 2021 at the amount of 1,800,000 Baht.

The Meeting Facilitator then invited the shareholders to raise questions or express their opinions. Since no further questions or suggestions were made, the Meeting Facilitator therefore proposed to the Meeting to approve the appointment of the Company's auditor and the determination of the audit fees for the year 2021.

Resolution

The Meeting duly considered and unanimously resolved to approve the appointment of the Company's auditor and the determination of the audit fee for the year 2021 as proposed. The voting results of this agenda are as follows:

Votes	Number of Votes Cast (1 share = 1 Vote)	Percentage of voting rights exercised by the shareholders present and entitled to vote
Approved	273,977	100.0000
Disapproved	0	0.0000
abstained	0	0.0000
Total	273,977	100.0000

Remarks: The resolution for this agenda item requires a majority vote of the total number of votes of the shareholders present and entitled to vote.

Agenda 11 To approve the application for listing the Company's shares on the Market for Alternative Investment (MAI) and related authorization.

The Chairman assigned the Legal Advisor to explain the details of the application for listing the Company's shares on the Market for Alternative Investment (MAI) to the Meeting.

The Legal Advisor informed the Meeting that pursuant to the resolution passed by the Meeting to approve the Company's conversion from a limited company to a public limited company, the increase of the Company's registered capital and the allocation of its newly-issued ordinary shares for offering for sale in its Initial Public Offering (IPO), the Board of Directors therefore would like to propose to the Meeting to approve the application for listing the Company's shares on the Market for Alternative Investment (MAI) in order to enable trading of the Company's shares in the secondary market and the designation of the Board of Directors and/or persons designated by the Board of Directors to have the power to take any necessary actions relating to the application for listing the Company's shares on the Market for Alternative Investment (MAI) in all respects, including but not limited to preparing, signing, delivering and/ or submitting an application to SET and/or the Market for Alternative Investment (MAI) for approval to accept the Company's securities as registered or authorized securities, preparing relevant documents, related contracts and contacting with SEC, SET and/or the Market for Alternative Investment (MAI) or any other agencies or persons for such purposes.

The Board of Directors duly considered and deemed it appropriate to propose to the Meeting to approve the application for listing the Company's shares on the Market for Alternative Investment (MAI) to enable trading of the Company's shares in the secondary market and related authorization.

The Meeting Facilitator then invited the shareholders to raise questions or express their opinions. Since no further questions or suggestions were made, the Meeting Facilitator therefore proposed to the Meeting to approve the application for listing the Company's shares on the Market for Alternative Investment (MAI) and related authorization.

Resolution

The Meeting duly considered and unanimously resolved to approve the application for listing the Company's shares on the Market for Alternative Investment (MAI) and related authorization as proposed. The voting results of this agenda are as follows:

Votes	Number of Votes Cast (1 share = 1 Vote)	Percentage of voting rights exercised by the shareholders present and entitled to vote
Approved	273,977	100.0000
Disapproved	0	0.0000
abstained	0	0.0000
Total	273,977	100.0000

Remarks: The resolution for this agenda item requires a majority vote of the total number of votes of the shareholders present and entitled to vote.

Agenda 12 To consider other business (if any)

There being no other matters to be discussed, the meeting was adjourned at 10.20 a.m.

Signature _____ Chairman
 (Mr. Chatchaval Jiaravanon)

 (Ms. Unchalee Inthamrong)

Company Secretary

Minute Taker