

The Procedure for the Exercise of Rights to Purchase Ordinary Shares of Beryl 8 Plus Public  
Company Limited under the BE8-W1 Warrants (the “Warrants”) for the 2<sup>nd</sup> Exercise

1. Exercise Date

29 September 2023

2. Period for the Notification of Intention to Exercise the Warrants

During 09.00 - 15.30 hrs. of 14 - 28 September 2023

3. Exercise ratio

One unit of the Warrants carries the right to purchase one ordinary share

4. Exercise price

THB 75.00 per share

5. Place and Address for the Exercise of the Warrants

Unchalee Inthamrong, Corporate Secretary

Beryl 8 Plus Public Company Limited

The 9th Tower Grand Rama 9 Building (Tower B), Floor 19, 33/4 Rama 9 Road, Huai Kwang  
Bangkok 10310

Telephone: 02-116-5081 / Email: be8\_corpsec@beryl8.com

6. Procedure to Exercise the Warrants

The Warrant Holders who intend to exercise the right shall submit the documents as follows to  
Company as stated in item 5.

6.1 A correct and completed notification form to exercise the rights to purchase the ordinary shares,  
duly signed by the Warrants Holders.

6.2 The Warrant certificate or the Warrant Substitute in the number specified in the notification form  
to exercise the Warrants. In the case that the Warrants are in the scripless system, the Warrant  
Holders who would like to exercise the rights to purchase the ordinary shares shall notify their  
intentions and file the application form for the withdrawal of the Warrants and/or for the issuance  
of the Warrants Substitutes, as prescribed by the SET, to the security companies acting as their  
brokers. The security companies shall then notify the Securities Depository to request for  
withdrawal of the Warrants and issue the Warrants Substitutes to be used as supporting evidence  
for the exercise of the rights to purchase the ordinary shares from the Company as stated above.

6.3 Supporting documents required for the exercise of the Warrants

#### **6.3.1 Thai individuals**

A certified true copy of a valid identification card, governmental officer identification card, state enterprise officer identification card.

#### **6.3.2 Foreigners**

A certified true copy of a valid passport.

#### **6.3.3 Thai juristic persons**

A certified true copy of the affidavit issued by the Ministry of Commerce for a period of up to six months prior to the date on which the notification form to exercise the rights to purchase the ordinary shares is submitted, duly signed by the authorized signatories whose names appear in the affidavit with the company's seal affixed (if any), along with a certified true copy of the documentary evidence of the authorized signatories as specified in items 6.3.1 or 6.3.2, as the case may be.

#### **6.3.4 Foreign juristic persons**

A certified true copy of the certificate of incorporation and/or affidavit issued by the competent government agency of the place of incorporation of such juristic person for a period of up to six months prior to the date on which the notification form to exercise the rights to purchase the ordinary shares is submitted, duly signed by the authorized signatories whose names appear in the relevant document, along with a certified true copy of the documentary evidence of the authorized signatories as specified in items 6.3.1 or 6.3.2, as the case may be.

#### **6.3.5 Custodian**

a certified true copy of the certificate of incorporation and/or an affidavit issued by the competent government agency of the place of incorporation of such custodian for a period of up to six months prior to the date on which the notification form to exercise the rights to purchase the ordinary shares is submitted, duly signed by the authorized signatories whose names appear in the relevant document, the custodian appointment letter, the power of attorney (if any), along with a certified true copy of the documentary evidence of the authorized signatories as specified in items 6.3.1 or 6.3.2, as the case may be.

## 7. Payment Method / Evidence of Payment

Pay the exercise price according to the number of Warrants exercised as specified in the notification form to exercise the rights to purchase the ordinary shares where the Holders of the Warrants who would like to exercise the rights to purchase the ordinary shares must issue a cheque or bank draft that can be collected in the Bangkok area at least one day prior the exercise date and payable to Beryl 8 Plus Public Company Limited or transfer funds into the bank account as follows and submit a copy of the pay slip or transfer slip:

Account Name: Beryl 8 Plus Public Company Limited

Account Type: Current account

Bank: Kasikorn Bank

Account Number: 103-3-41342-0

The exercise of rights to purchase the newly issued ordinary shares shall be considered completed only when the Company has received the evidence for the exercise of the Warrants as stated above and has successfully collected the payment of such exercise. If the Company could not collect such payment in whatsoever case that is not due to the fault of the Company, it will consider that such warrant holder intends to cancel his/her respective intention to exercise the rights to purchase the newly issued ordinary shares.

For more details, please refer to the Terms and Conditions Governing the Rights and Obligations of the Issuer and Holders of the Warrants to Purchase Ordinary Shares of Beryl 8 Plus Public Company Limited No. 1 (BE8-W1) which can be downloaded from the Company's website at <https://www.beryl8.com/en/investor-relations/shareholder-information/warrant-information>. For any questions, kindly contact Tel. 02-116-5081.